

# Getting Started With sas<sup>®</sup> Packages

(how to use them - in seven steps + appendix)

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December 31<sup>st</sup>, 2025

This presentation shows, in few simple steps, how to:

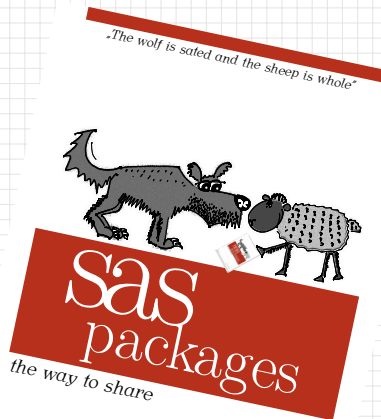
- start working with *SAS Packages Framework*
- and using SAS Packages.

The presentation covers only basics.

Detailed tutorial is located in:

<https://github.com/yabwon/How-SASPackages>

Shall we?



ORLY?

## SAS package<sup>1</sup>

A **SAS package** is an automatically generated, single, stand alone zip file containing organised and ordered code structures, created by the developer and extended with additional automatically generated "driving" files (i.e. description, metadata, load, unload, and help files).

The purpose of a package is to be a simple, and easy to access, code sharing medium, which will allow: on the one hand, to separate the complex code dependencies created by the developer from the user experience with the final product and, on the other hand, reduce developer's and user's unnecessary frustration related to a remote deployment process.

## SAS Packages Framework

The **SAS Packages Framework** (SPF) is a set of macros which allow to use and to develop SAS packages.

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<sup>1</sup>The idea presented here should not be confused with other occurrences of "package" concept which could be found in the SAS ecosystem, e.g. Proc DS2 packages, SAS/IML packages, SAS ODS packages, SAS Integration Technologies Publishing Framework packages, or a \*.egp file.

# Step 1

## files and folders

Both the *SAS Packages Framework* (SPF) file and *all* packages we want to use have to be stored in the same folder.

The first step is to create such a directory on your computer, e.g.

- under Windows OS family it could be `C:/SAS_PACKAGES` or
- under Linux/UNIX OS family it could be `/home/<username>/SAS_PACKAGES`.

For our convenience let's assume that **the `C:/PCKG` is the one we created.**

Few additional "features" are described in Appendix 12 and Appendix 13.

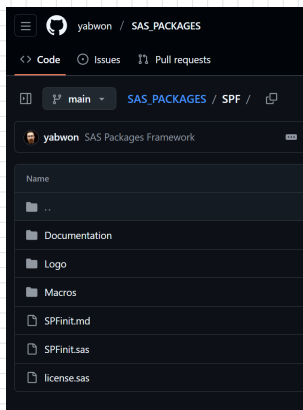
## Step 2

### download the framework

The *SAS Packages Framework* is available under the following address:

[https://github.com/yabwon/SAS\\_PACKAGES](https://github.com/yabwon/SAS_PACKAGES)

Under the `SAS_PACKAGES` repository the `SPF` folder contains the framework. Download the `SPFinit.sas` file into the `C:/PKG` directory.



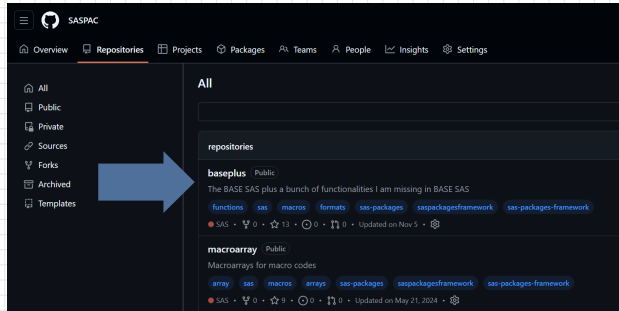
## Step 3

### install a package

SAS packages are available under the following address:

<https://github.com/SASPAC>

Under the **SASPAC** each package has its own dedicated repository. Download the zip file with the package of choice into the **C:/PCKG** directory.



### enable the framework

To enable the SAS Packages Framework we run the following code:

```
filename packages "C:/PCKG";  
%include packages(SPFinit.sas);
```

The first line assigns the `packages` fileref to the `C:/PCKG` directory. The second includes content of the `SPFinit.sas` file (i.e. the framework content) into the SAS session.

Since the framework's macros rely on the `packages` fileref we have to **remember to keep it assigned through entire SAS session.**

**Hint.** If we paste the above two lines of code into the `autoexec.sas` file the framework will be automatically available from the beginning of the session.

### load the package

Lets assume that the SAS Package we installed (i.e. downloaded into the C:/PCKG directory) was the `baseplus.zip`.

To load the package into SAS session we run the following code:

```
%loadPackage(BasePlus)
```

This line of code loads package content (e.g. macros, functions, data sets, formats, etc.) into the SAS session and prints out in the SAS log a short information about the loading process and the package.



### help about the package

Lets assume that the SAS Package we installed (i.e. downloaded into the C:/PCKG directory) was the `baseplus.zip`.

To get help about the package printed in the SAS log we run the following code:

```
%helpPackage(BasePlus)
```

This line of code **prints out in the SAS log** the help information about the package and its elements.

To learn about the package license we run: `%helpPackage(BasePlus, License)`.

To learn about particular element of the package, e.g. a function named `arrFill()`, we run: `%helpPackage(BasePlus, arrFill)`.

To learn about *all* available components of the package we run:  
`%helpPackage(BasePlus, *)`.

### unload the package

Lets assume that the SAS Package we installed (i.e. downloaded into the C:/PCKG directory) was the `baseplus.zip`.

To unload the package from SAS session we run the following code:

```
%unloadPackage(BasePlus)
```

This line of code removes all package content (e.g. macros, functions, data sets, formats, etc.) from the SAS session and prints out in the SAS log a short information about unloaded elements.

## in "short" words, an example

- Create the `C:/PCKG` directory,
- Go to the [https://github.com/yabwon/SAS\\_PACKAGES](https://github.com/yabwon/SAS_PACKAGES)
- Download the framework file `SPFinit.sas` and a package of choice (e.g BasePlus) into the `C:/PCKG` directory.
- Run the following code:

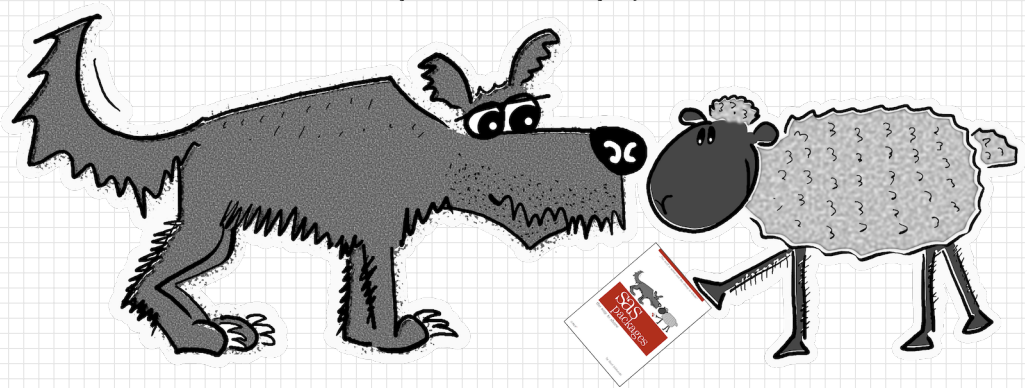
```
filename packages "C:/PCKG"; /* set the directory */
%include packages(SPFinit.sas); /* enable the framework */
%loadPackage(BasePlus) /* load the package content */
%helpPackage(BasePlus) /* get help for the package */
%unloadPackage(BasePlus) /* unload the package */
```



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# SAS Packages Framework mascots

The Wolf and the Sheep are official SPF project mascots.



# the end



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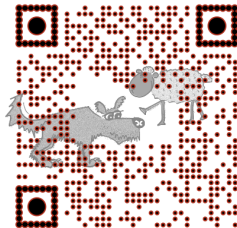
**Framework**

# appendix

If you would like to learn more about using packages see upcoming pages or **visit workshop page**.



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**Workshops**

### documentation

The documentation for the SAS Packages Framework is located under the following address:

[https://github.com/yabwon/SAS\\_PACKAGES/tree/main/SPF/Documentation](https://github.com/yabwon/SAS_PACKAGES/tree/main/SPF/Documentation)

The current version is in the file:

[SAS\(r\) packages - the way to share \(a how to\)- Paper 4725-2020 - extended.pdf](#)

### tutorial

Detailed workshop introducing SAS Packages Framework is located under the following address:

<https://github.com/yabwon/How-SASPackages>



### how SPF interacts with SAS session

Since the framework's macros rely on the `packages` fileref we have to remember to keep it assigned and unchanged through entire SAS session.

When we enable the framework the following macros are generated:

```
%installPackage(), %listPackages(),  
%helpPackage(), %verifyPackage(), %previewPackage(),  
%loadPackage(), %loadPackageS(), %loadPackageAddcnt(),  
%unloadPackage(), %extendPackagesFileref(),  
%generatePackage(), %splitCodeForPackage(),  
%relocatePackage(), %bundlePackages(), %unbundlePackages(),  
%isPackagesFilerefOK(), and %SasPackagesFrameworkNotes().
```

When we load the first package, e.g. run the `%loadPackage(somePackage)` macro for the first time, the `SYSLoadedPackages` macrovariable is created and populated. It stores the list of loaded packages in the current SAS session.

### help for SPF macros

When we run the framework macros with HELP keyword, like:

```
%installPackage(HELP),
```

```
%unloadPackage(HELP),
```

or

```
%generatePackage(HELP)
```

the help information is printed out into the SAS log.

The %SasPackagesFrameworkNotes() macro also allows to print help notes. When run with no argument it lists SPF's macros. To see the help for the

```
%loadPackage() macro run
```

```
%SasPackagesFrameworkNotes(loadPackage)
```

### lazy data

Sometimes the developer may provide packages for which data are not automatically loaded into the SAS session, they are so-called *lazydata*.

When we want to load such data the following code has to be executed:

- to see lazy data available we run: `%helpPackage(myPackage)` and read information in the SAS log,
- to load lazy data we copy the data set name and run:  
`%loadPackage(myPackage, lazydata=nameOfTheDatasetToBeLoaded)`

We can provide a space separated list of datasets to load (e.g. `lazydata=A B C`) or if we want to load *all* lazy data we can use an asterisk (i.e. `lazydata=*`)

When a regular data set provided with the package has to be reloaded (e.g. it was corrupted) the `lazydata=` may be used for that purpose.

### alternative to steps 2 & 4

If the SAS session allows using URL file reference we can enable the SAS Packages Framework with the following code:

```
filename packages "C:/PCKG";  
filename SPFinit URL  
"https://raw.githubusercontent.com/yabwon/SAS_PACKAGES/main/SPF/SPFinit.sas";  
%include SPFinit;
```

But you have to remember that the code above **does not create a copy of the** `SPFinit.sas` file in the `C:/PCKG` directory. It only enables the framework for the current session.

Current default framework repository address is:

`https://raw.githubusercontent.com/yabwon/SAS_PACKAGES/main/`  
but it could be altered with the `sourcePath=` parameter.

To have the `SPFinit.sas` file downloaded into the packages folder (for future use even without the internet access) run:

```
%installPackage(SPFinit)
```

### alternative to step 3

If the SAS session allows us to use URL file reference we can , *after* enabling the SAS Packages Framework, download packages with use of the following code:

```
%installPackage(BasePlus)
```

During the installation a copy of the `baseplus.zip` file is created in the `C:/PCKG` directory so it allows us to use the package in future (even if we don't have access to the network).

The `installPackage` macro allows multiple packages to be installed at one run, space separated list should be provided, e.g. `%installPackage(somePackage1 somePackage2)`.

Also the `mirror=` parameter allows to alter source for repository.

The default `mirror=0` indicates: `https://raw.githubusercontent.com/SASPAC/`

Other values are also available.

Default packages repository address can be altered with the `sourcePath=` parameter or the `github=` parameter.

The `version=` parameter indicates which historical version of a package to install (available only when `mirror` is 0).

### in "short" words, an example No.2

- Create the `C:/PCKG` directory,
- Go to the [https://github.com/yabwon/SAS\\_PACKAGES](https://github.com/yabwon/SAS_PACKAGES)
- Download the framework file `SPFinit.sas` into the `C:/PCKG` directory.
- Run the following code:

```
filename packages "C:/PCKG"; /* set the directory */  
  
%include packages(SPFinit.sas); /* enable the framework */  
  
%installPackage(BasePlus) /* download the package zip from the github */  
%loadPackage(BasePlus) /* load the package content */  
%helpPackage(BasePlus) /* get help for the package */  
%unloadPackage(BasePlus) /* unload the package */
```

### in "short" words, an example No.3

Run the following code:

```
filename packages "/sas/packages/directory"; /* set the directory */  
  
filename SPFinit URL  
    "https://raw.githubusercontent.com/yabwon/SAS_PACKAGES/main/SPF/SPFinit.sas";  
%include SPFinit; /* enable the framework */  
  
%installPackage(SPFinit BasePlus) /* get SPF and package from the SASPAC */  
  
%loadPackage(BasePlus) /* load the package content */  
%helpPackage(BasePlus) /* get help for the package */  
  
[do some code]  
  
%unloadPackage(BasePlus) /* unload the package */
```

### loading multiple packages with one macro

It is possible to load multiple packages with one run. The `%loadPackageS()` macro (*mind the S at the end!*) is a wrapper for the `%loadPackage()` macro.

A **comma separated list** of packages is required. The version of the package may be added in brackets. It works only with the zipped packages with default options.

Example of loading multiple packages:

```
%loadPackageS(somePackage1(1.7),somePackage2,somePackage3(4.2))
```



### verify package content

For SAS 9.4M6 and later it is possible to verify if a package content is genuine, i.e. not altered by third parties, with the `%verifyPackageS()` macro.

The Developer provides the User with hash digest of the zip file which is required to verify the package.

Example of verifying package:

```
%verifyPackageS(myPackage,  
                hash=VBKSH93VB39RBKJBVC0LBVJBU21RASDL80BBK221HMBIOP)
```

### more about searching help for a package

If a package contains a macro, an IML module, a format/informat, or a function which are sharing the same name , e.g. *abc*, then the following help search: `%helpPackage(packageName, abc)` will print out help info for all of them.

But if we want to learn only about particular one we can do it writing the help search in the following way:

- for the function or the IML module: `%helpPackage(packageName, abc())`,
- for the macro: `%helpPackage(packageName, '%abc()')`, with single quotes to prevent resolving macro name,
- for the format/informat: `%helpPackage(packageName, $abc.)`, regardless it is a numeric or a character format/informat.

### previewing the code of a package

If we want to preview the package content, e.g. code of a macro, an IML module, a format/informat, or a function then the:

```
%previewPackage(packageName, searchedElement)
```

will print out the code of searched element (including all comments).

Behaviour and searching rules are exactly the same as for the %helpPackage() macro, except for the *License* keyword which is ignored.

### point to multiple directories with packages

If we want to point to multiple directories containing packages it is possible with the `packages` filename:

```
filename packages ("/dir/nmbr/one" "/dir/nmbr/two");
```

The directories list is searched from left to right both for the framework and for packages.

If we want to add new directory to existing packages filename we can use the `%extendPackagesFileref()` macro, e.g. assuming the above code was executed and we want to add `/new/dir` directory we do it in the following way:

```
filename packages ("/new/dir" %extendPackagesFileref());
```

### local characters in directories with packages

Because of a bug described in <https://support.sas.com/kb/68/708.html> it is *not recommended*, for SAS earlier than 9.4M7, to store packages in folders containing local characters, e.g.

```
filename packages "/folder/ŽŮĽČ/pkg";
```

or

```
filename packages "C:\folder\空手\pkg";
```

The directories with such local characters cause error in work of the framework and packages.

### accessing SAS Packages Framework through SASAUTOS facility

If you put the `SPFinit.sas` file directly into your machine SASAUTOS it, as you for sure know, won't work as expected...

But, fortunately, all macros constituting the SAS Packages Framework are available as separate files under:

[https://github.com/yabwon/SAS\\_PACKAGES/tree/main/SPF/Macros](https://github.com/yabwon/SAS_PACKAGES/tree/main/SPF/Macros)

Each SAS file in that location contains appropriate code of one macro extracted from the `SPFinit.sas` file. Embed those files in your SASAUTOS directory and you are good to go.

### installing multiple SAS packages

Starting October 2022 the `%installPackages()` macro allows to install multiple packages with version requirement. The functionality works with `mirror=0` parameter.

The following list of example calls is accepted:

```
%installPackage(baseplus macroarray dfa GSM)
%installPackage(baseplus macroarray dfa GSM, version=1.17 1.0 0.5)
%installPackage(baseplus(1.17) macroarray(1.0) dfa(0.5) GSM)
%installPackage(SPFinit macroarray(1.0) dfa, version=20200801)
%installPackage(SPFinit(20200801) macroarray(1.0) dfa(0.5) GSM)
```

### cherry picking

Starting the end of November 2022 the `%loadPackage()` macro allows to "cherry pick" elements of the package for loading.

For example, execution of the following code:

```
%loadPackage(BasePlus, cherryPick=rainCloudPlot getVars)
```

results with loading only the `rainCloudPlot` and the `getVars` elements.

If several object types (e.g., a macro and a format) share the same name all will be loaded.



### utility macros for proc IML and proc CAS

If a package contains IML modules or CASL user defined functions additional, utility macros for IML Modules and CASL UDFs, are generated when package is loaded.

Macros are generated with the following names: `%<packageName>IML()` and `%<packageName>CASLudf()`.

Run them, accordingly, as the first line in the proc IML or proc CAS to access the package content.

### additional content for a package

Sometimes a package may contain *additional content* e.g., a pdf with extended documentation.

To verify if a package has an additional content available run the `%helpPackage()` macro and read the log.

Read the documentation for details (see Appendix 0).

### bundling and relocating packages

Sometimes a group of package has to be moved or copied between directories (e.g. if packages are located in Viya Files Service folder), the `%relocatePackage()` macro helps with that. It can copy packages "back-and-forth" between packages fileref and a directory, a Viya Files Service folder, or a zip file.

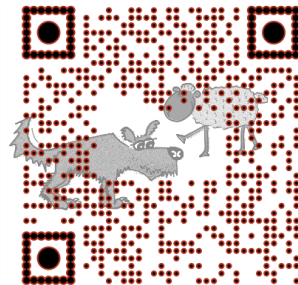
Multiple packages can be bundled (and un-bundled) together to save them with particular versions, like an environment snapshot. The `%bundlePackages()` macro serves that purpose. To extract packages from a bundle use the `%unbundlePackages()` macro.

Read the documentation for details (see Appendix 0).

# use packages!



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**Workshops**